



# CALVARY

## Steps to Complete a Stock Transfer to Calvary Church

### Information to provide your broker:

US Bank National Association  
DTC# 2803  
FFC Account #: 000012616200  
Calvary Temple Church  
Please include the name of the delivering party (i.e. John Smith)

### Calvary Church's Financial Consultant:

Kenneth S. Donaldson, CFP, CTFA  
p. 513.632.2460  
[kenneth.donaldson@usbank.com](mailto:kenneth.donaldson@usbank.com)  
U.S. Bank  
U.S. Bank Tower, Cincinnati  
425 Walnut Street, Cincinnati, OH 45202

Thank you for your generous donation to Calvary Church.

Sincerely,

Pastor Christian Axelsen

When making a stock transfer please complete the information and forward to:

Christian Axelsen  
[caxelsen@calvarynaperville.org](mailto:caxelsen@calvarynaperville.org) or  
Calvary Church  
9s200 Route 59  
Naperville, IL. 60564

I/We transferred \_\_\_\_\_ (number) shares of \_\_\_\_\_ (stock name) \_\_\_\_\_ (stock symbol) to Calvary Church on \_\_\_\_\_ (date).

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Distribution Allocation:

Tithe \$ \_\_\_\_\_ Missions \$ \_\_\_\_\_ Building Fund \$ \_\_\_\_\_

Other Designation \$ \_\_\_\_\_